

## TRADEMARK ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:

NEW ASSIGNMENT

NATURE OF CONVEYANCE:

Notice of Grant of Security Interest

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Rauch Industries, Inc.		04/12/2004	CORPORATION: NORTH CAROLINA

## RECEIVING PARTY DATA

Name:	PNC Bank, National Association, as Agent
Street Address:	2121 San Jacinto
Internal Address:	Suite 1850
City:	Dallas
State/Country:	TEXAS
Postal Code:	75201
Entity Type:	national banking association: UNITED STATES

## PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	2679424	MAGIC
Registration Number:	2191131	JEWELS BY LADY GODIVA
Registration Number:	1050694	PYRAMID
Registration Number:	854813	SATIN-SHEEN

## CORRESPONDENCE DATA

Fax Number: (919)416-8339

*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*

Phone: 919 286-8028

Email: PTO\_TMconfirmation@mvalaw.com

Correspondent Name: Moore &amp; Van Allen PLLC

Address Line 1: 2200 West Main Street

Address Line 2: Suite 800

Address Line 4: Durham, NORTH CAROLINA 27705

ATTORNEY DOCKET NUMBER:

031558.38 CLE

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TRADEMARK  
REEL: 002874 FRAME: 0384

OP \$115.00 2679424

NAME OF SUBMITTER:

Charles L. Evans

Total Attachments: 4

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Gentlemen:

Please be advised that pursuant to the Revolving Credit and Security Agreement dated as of April 12, 2004 (the "Loan Agreement") by and among the undersigned as borrower (the "Grantor"), the financial institutions parties thereto as the lenders (the "Lenders"), and PNC Bank, National Association, as agent (the "Agent") the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications shown below to the Agent for the ratable benefit of the Lenders:

TRADEMARKS

<u>Trademark No.</u>	Description of Trademark <u>Item</u>	Date of <u>Trademark</u>
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See attached Schedule 1

Trademark Applications

<u>Trademark Applications No.</u>	Description of Trademark <u>Applied For</u>	Date of Trademark <u>Applications</u>
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None

The Grantor and the Agent hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Loan Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

RAUCH INDUSTRIES, INC.

By: 

Name: Matthew S. Galvez

Title: VP + Secretary

Acknowledged and Accepted:

PNC BANK, NATIONAL ASSOCIATION, as Agent

By: \_\_\_\_\_

Name: Paul R. Frank

Title: Vice President and  
Senior Relationship Manager

Notice of Grant of Security  
Interest in Trademarks

The Grantor and the Agent hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Loan Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

RAUCH INDUSTRIES, INC.

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Acknowledged and Accepted:

PNC BANK, NATIONAL ASSOCIATION, as Agent

By: Paul R. Frank

Name: Paul R. Frank

Title: Vice President and  
Senior Relationship Manager

Notice of Grant of Security  
Interest in Trademarks

TRADEMARK  
REEL: 002874 FRAME: 0388

**Schedule 1**

**Rauch Industries, Inc.  
(North Carolina Corporation)**

**U.S. Trademarks**

**Registered Marks**

<b>Mark</b>	<b>Registration No.</b>	<b>Reg. Date</b>
MAGIC	2679424	1/28/03
JEWELS BY LADY GODIVA (Stylized Letters)	2191131	9/22/98
PYRAMID and Design	1050694	10/19/76
SATIN-SHEEN	854813	8/13/68